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TAI KAM HOLDINGS LIMITED

泰錦控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8321)

CHANGE OF COMPLIANCE ADVISER

The board (the “**Board**”) of directors (“**Directors**”) of Tai Kam Holdings Limited (the “**Company**”) announces that Dakin Capital Limited (“**Dakin Capital**”) has resigned as the compliance adviser of the Company with effect from 1 February 2018, due to the recent change in personnel of Dakin Capital.

Save as disclosed in this announcement, the Board confirms that, as at the date of this announcement, there are no other matters relating to the resignation of Dakin Capital as the Company’s compliance adviser that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Grande Capital Limited (“**Grande Capital**”) has been appointed as the new compliance adviser of the Company as required pursuant to rule 6A.27 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) with effect from (and including) 1 February 2018 and ending on (and including), pursuant to rule 6A.19 of the GEM Listing Rules, the date on which the Company complies with rule 18.03 of the GEM Listing Rules in respect of its financial results for the second full financial year commencing after the date of initial listing of the Company (being the financial year ending 30 April 2019) or until the compliance adviser’s agreement entered into between the Company and Grande Capital is terminated in accordance with its terms, whichever is earlier.

Grande Capital is a licensed corporation to engage in type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

By order of the Board
Tai Kam Holdings Limited
Lau King Shun
Chairman and Executive Director

Hong Kong, 31 January 2018

As at the date of this announcement, the executive Directors are Mr. Lau King Shun, Mr. Lau Kan Sui Sanny and Mr. Lau Mei Chai and the independent non-executive Directors are Mr. Ho Cheuk Wai, Mr. Yim Kin Ping and Ms. Wong Yuk King.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.taikamholdings.com.